# Ithaginini, a new family-group name for the Blood Pheasant *Ithaginis cruentus* and resurrection of Lerwini for the Snow Partridge *Lerwa lerwa* (Phasianidae)

George Sangster, Steven M.S. Gregory & Edward C. Dickinson

COPYRIGHT: © 2023 Sangster, Gregory & Dickinson. This is an article distributed under the terms of the Creative Commons Attribution Licence, which permits unrestricted use, distribution, and reproduction in any medium, provided the original authors and source are credited.

ABSTRACT: Recent phylogenetic studies have agreed that the Snow Partridge *Lerwa lerwa* and the Blood Pheasant *Ithaginis cruentus* should be placed in Phasianinae as the successive sister taxa to all other members of this clade. We suggest that each of these species should be recognized as a separate tribe. The family-group name Lerwini von Boetticher, 1939 is here resurrected for *Lerwa lerwa*. We also show that the family-group name Ithagininae Wolters, 1976, is unavailable for *Ithaginis cruentus*. We therefore describe a new family-group name Ithaginini.

KEYWORDS: Galliformes, Phasianidae, Phasianinae, Ithaginini, Lerwini, phylogeny, new tribe.

ZOOBANK LSID for publication: CF340F20-326C-4264-A2DA-0AC6D509475E

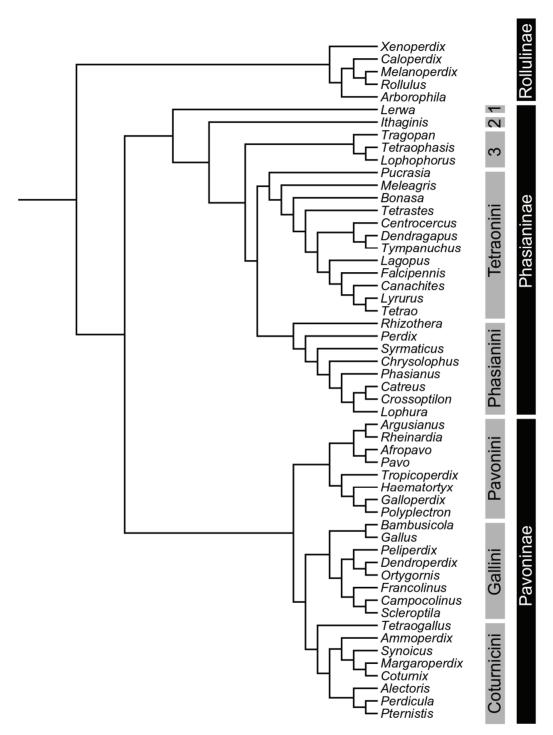
Phylogenetic analyses of multi-locus and genomic DNA sequence data of the pheasant family have uncovered three major clades in Phasianidae Horsfield, 1821 (Kimball *et al.*, 2011; Wang Ning *et al.*, 2013; Hosner *et al.*, 2016; Wang Ning *et al.*, 2017; Chen De *et al.*, 2021; Kimball *et al.*, 2021). These are: (*i*) Rollulinae Bonaparte, 1850 (hill partridges and allies); (*ii*) Phasianinae, a clade that includes species that are able to rapidly erect fleshy ornaments (turkeys, grouse, tragopans, "true" pheasants, and allies); and (*iii*) Pavoninae Horsfield, 1821, a clade of species with non-erectile fleshy ornaments (peafowl, francolins, quails, junglefowls, snowcocks, and allies).

## SYSTEMATICS OF LERWA AND ITHAGINIS

Recent phylogenetic studies have resolved the position of the Snow Partridge *Lerwa lerwa* (Hodgson, 1833) and the Blood Pheasant *Ithaginis cruentus* (Hardwicke, 1821), and placed these in the clade of species with erectile fleshy traits (Phasianinae). Three multilocus phylogenetic studies have included *I. cruentus* but not *L. lerwa*. Kimball *et al.* (2011) reconstructed phylogenetic relationships among 170 galliform species using two mitochondrial markers and four nuclear introns. Wang Ning *et al.* (2013) used sequences of two mitochondrial markers and six nuclear introns of 88 species of Galliformes, and Stein *et al.* (2015) assessed DNA sequence data from 9 mitochondrial and 5 nuclear markers, encompassing 225 extant galliform species. These studies found that *I. cruentus* was sister to all other members of the 'erectile' clade.

The first phylogenomic study to include *L. lerwa* was based on 4817 genome-wide ultraconserved elements (UCEs) from 90 galliform taxa (Hosner *et al.*, 2016). In this study, *Lerwa lerwa* was sister to all other members of the 'erectile' clade. *Ithaginis cruentus* was not included.

Three further phylogenomic studies using UCE data included both *I. cruentus* and *L. lerwa*: Wang Ning *et al.* (2017) used 3692 UCEs from 20 galliform species, Chen De *et al.* (2021) included



**Figure 1.** Genus-level phylogeny of Phasianidae based on Kimball *et al.* (2021) showing positions of *Lerwa* and *Ithaginis* and indicating subfamilies (black bars) and tribes (grey bars) recognised in this study. 1, Lerwini; 2, Ithaginini; 3, Lophophorini.

ISSN 2051-4441 Published 25 October 2023

5026 UCEs in their analysis of 130 galliform species, and Kimball *et al.* (2021) employed a supermatrix comprising 4500 UCEs and mitochondrial and nuclear sequences of 265 galliform species (summarized in Figure 1). These three studies congruently showed that *I. cruentus* and *L. lerva* are successive sister taxa to all other members of the 'erectile' clade.

### CLASSIFICATION OF LERWA AND ITHAGINIS

We used the phylogeny by Kimball *et al.* (2021), which is the most complete and best supported phylogeny of Phasianidae, to construct a rank-based classification that recognises three subfamilies and eight tribes. Each of these clades was strongly supported by the data. The phylogeny was transformed into a linear sequence based on the convention that, at each bifurcation in the phylogeny, the least speciose clade is listed first. Numbers of recognised species were derived from Gill *et al.* (2023). Whenever two sister taxa contained the same number of species, the taxa were listed alphabetically (e.g., *Lyrurus* and *Tetrao*, which both contain two species).

Family Phasianidae Horsfield, 1821

Subfamily Rollulinae Bonaparte, 1850 (1848) (*Xenoperdix*, *Caloperdix*, *Melanoperdix*, *Rollulus*, *Arborophila*; 24 spp.)

Subfamily Phasianinae Horsfield, 1821 ("erectile clade"; 64 spp.)

Tribe Lerwini von Boetticher, 1939 (Lerwa; 1 sp.)

Tribe Ithaginini [unnamed tribe] (Ithaginis; 1 sp.)

Tribe Lophophorini G.R. Gray, 1841 (*Tragopan, Tetraophasis, Lophophorus*; 10 spp.)

Tribe Tetraonini Leach, 1819<sup>1</sup> (*Pucrasia*, *Meleagris*, *Bonasa*, *Tetrastes*, *Centrocercus*, *Dendragapus*, *Tympanuchus*, *Lagopus*, *Falcipennis*, *Canachites*, *Lyrurus*, *Tetrao*; 22 spp.)

Tribe Phasianini Horsfield, 1821 (*Rhizothera, Perdix, Syrmaticus, Chrysolophus, Phasianus, Catreus, Crossoptilon, Lophura*; 30 spp.)

Subfamily Pavoninae Horsfield, 1821 ("non-erectile clade"; 99 spp.)

Tribe Pavonini Horsfield, 1821 (*Argusianus, Rheinardia, Afropavo, Pavo, Tropicoperdix, Haematortyx, Galloperdix, Polyplectron*; 21 spp.)

Tribe Gallini Billberg, 1828 (Bambusicola, Gallus, Peliperdix, Dendroperdix, Ortygornis, Francolinus, Campocolinus, Scleroptila; 26 spp.)

Tribe Coturnicini Reichenbach, 1848 (*Tetraogallus, Ammoperdix, Synoicus, Margaroperdix, Coturnix, Alectoris, Perdicula, Pternistis*; 52 spp.)

Genera Incertae Sedis

Ophrysia (1 sp.)

Anurophasis (1 sp.)

This classification shows that the name Phasianidae (*sensu* Sibley & Monroe, 1990; Dickinson & Remsen, 2013) is maintained for all living Galliformes except megapodes (Megapodiidae), curassows and allies (Cracidae), guineafowl (Numidae) and New World quail (Odontophoridae). Within the Phasianidae, the name Phasianinae is used for the clade that includes all species with erectile fleshy traits (as in the type genus *Phasianus*), and including the well-known Tribes Phasianini and Tatraonini. However, the two most divergent lineages of

<sup>&</sup>lt;sup>1</sup> The tribe Tetraonini Leach, 1819, is included in the subfamily Phasianinae Horsfield, 1821, and in the family Phasianidae Horsfield, 1821, even though on priority alone the names of the subfamily and family would be 'Tetraoninae' and 'Tetraonidae', respectively. However, Phasianinae Horsfield, 1821 and Phasianidae Horsfield, 1821 are in prevailing use at the level of subfamily and family, respectively, and thus are not displaced by the lower-rank name Tetraonini Leach, 1819 (Article 35.5; ICZN, 1999).

Phasianinae, i.e., *Lerwa lerwa* and *Ithaginis cruentus*, are then without rank and so are best treated as tribes. Recognition of these tribes is further supported by their unique combinations of morphological character states (as described below).

### NOMENCLATURE OF LERWA AND ITHAGINIS

Bock (1994) listed Lerwini von Boetticher, 1939, as an available family-group name. Von Boetticher (1939: 290) discussed the affinities of *L. lerwa* and introduced the new family-group name Lerwinae but did not provide a description or diagnosis for this taxon. However, he referred to a previous paper in which he did describe the characters of *L. lerwa* (von Boetticher, 1930). By doing so, von Boetticher (1939) satisfied Article 13.1.2 (ICZN, 1999: 17) and made the name Lerwinae available. Thus, the family-group name for *Lerwa lerwa* is:

# Lerwini von Boetticher, 1939

Diagnosis: Large partridge (300–330 mm) that differs from all other Galliformes by the combination of the following character states: (*i*) plumage sexually non-dimorphic; (*ii*) tarsus with only one pair of (blunt) spurs; (*iii*) presence of bright red 'button' over the nostril (an adaptation to cold); (*iv*) tarsus short; (*v*) toes fat-padded (an adaptation to cold); (*vi*) presence of enlarged scales along the sides of part of the mid toe; (*vii*) bill and legs red; (*viii*) head, neck, and upperparts finely barred black and white, with some chestnut on scapulars and wing-coverts; and (*ix*) underparts chestnut with coarse white streaks (Hodgson, 1837; Ogilvie-Grant, 1893; von Boetticher, 1930; Rasmussen & Anderton, 2005; Figure 2).

Type genus: Lerwa Hodgson, 1837.

Contents: Lerwa lerwa (Hodgson, 1833) is the sole species.

Zoobank LSID for Lerwinae: 6E63779D-0EA8-44E8-BD9D-1DDDC644FF61



**Figure 2.** Snow Partridge *Lerwa lerwa*, Tungnath, Uttarakhand, India, 28 March 2013 [Kalyan Singh Sajwan/iNaturalist CC-BY-NC].

The family group name for *Ithaginis cruentus* is more problematic. 'Ithagininae', as used by Wolters (1976: 102), was listed by Bock (1994) as an available family-group name. Wolters (1976) did not include a description or diagnosis for this taxon and did not refer to a work in which such data are included, rendering the name Ithagininae Wolters, 1976 unavailable (Article 13.1; ICZN, 1999: 17). To make a family-group name available under Article 13.1.1 (ICZN, 1999) and Article 16.1 (ICZN, 1999: 19), we propose:

# Ithaginini new tribe

Diagnosis: Rather small pheasant (males 380–410 mm, females 360–390 mm) that differs from all other Galliformes by the combination of the following character states: (*i*) bill with small, grouse-like tip (adapted for nipping over-wintering buds); (*ii*) males with multiple spurs; (*iii*) plumage very dense (i.e., cold-adapted); (*iv*) body feathers very long and lanceolate; (*v*) occipital crest short; (*vi*) tail short, square and unmarked; (*vii*) legs reddish; (*viii*) plumage strongly sexually dimorphic; (*ix*) male (Figure 3) with cere and facial skin red; (*x*) chin and throat blood-red in some subspecies; (*xi*) foreneck black-streaked; (*xiii*) plumage boldly pale shaft-streaked; (*xiii*) upperparts and wings grey with, in some subspecies, pale green colouration in wing coverts and red streaks to base of greyish tail; (*xiv*) underparts pale limegreen; (*xv*) undertail-coverts red; (*xvii*) female mainly uniform warm brown but with greyish body coloration in some subspecies; (*xvii*) crest and nape grey; (*xviii*) forehead, face and throat orange-rufous; and (*xix*) underparts tinged orange-rufous with indistinct pale shaft-streaks (Ogilvie-Grant, 1893; Rasmussen & Anderton, 2005; McGowan *et al.*, 2020).

Type genus: Ithaginis Wagler, 1832.

Contents: Ithaginis cruentus (Hardwicke, 1821) is the sole species.

Zoobank LSID for new tribe: 00A21A2D-C54D-4222-A716-4E6245741B9C



**Figure 3.** Blood Pheasant *Ithaginis cruentus*, male, Thrumshing La road, Bumthang, Bhutan, 29 April 2015 [Thibaud Aronson/iNaturalist CC-BY-SA].

### ACKNOWLEDGEMENTS

We are grateful to the two anonymous referees for their helpful comments and edits, and to the photographers, Thibaud Aronson and Kalyan Singh Sajwan, for making their work available for scientific use.

### REFERENCES

Billberg, G.J., 1828. Synopsis Faunae Scandinaviae, vol. 1, part 2. 1–208. – C. Doleen, Holmiae [Stockholm].

Bock, W.J., 1994. History and nomenclature of avian family-group names. – *Bulletin of the American Museum of Natural History*, 222: 1–281.

Boetticher, H. von, 1930. Ueber die Hornstiftchen an den Zehen des Auer- und Birkhuhnes. – *Anzeiger der Ornithologische Gesellschaft in Bayern*, 2 (2): 83–87.

Boetticher, H. von, 1939. Überblick über die Hühnervögel und ihre Verbreitung. – Folia Zoologica et Hydrobiologica, 9 (2): 290–299.

Bonaparte, C.L., 1850. Revue critique de l'ornithologie Européenne de M. le Docteur Degland (de Lille). 1–206. – V° Wouters, Bruxelles.

Chen De, P.A. Hosner, D.L. Dittmann, J.P. O'Neill, S.M. Birks, E.L. Braun & R.T. Kimball, 2021. Divergence time estimation of Galliformes based on the best gene shopping scheme of ultraconserved elements. – *BMC Ecology and Evolution*, 21: 209.

Dickinson, E.C. & J.V. Remsen Jr. (eds.), 2013. *The Howard and Moore complete checklist of the birds of the world*, Fourth edition, vol. 1. i–l, 1–461. – Aves Press, Eastbourne.

Gill, F., D. Donsker & P. Rasmussen (eds.), 2023. IOC world bird list (v13.1). https://doi.org/10.14344/ IOC.ML.13.1.

Gray, G.R., 1841. A list of the genera of birds, with their synonyma, and an indication of the typical species of each genus. Second edition. i–xii, 1–115. – Richard and John E. Taylor, London.

Hardwicke, T., 1821. Descriptions of the wild dog of Sumatra, a new species of *Viverra*, and a new species of pheasant. – *Transactions of the Linnean Society of London*, 13 (1): 235–238.

Hodgson, B.H., 1833. [Description of *Perdix lerwa*] – *Proceedings of the Zoological Society of London,* 1833, 1 (IX): 107.

Hodgson, B.H., 1837. On two new genera of rasorial birds. – *Madras Journal of Literature and Science*, 5 (15): 300–305.

Horsfield, T., 1821. Systematic arrangement and description of birds from the Island of Java. – *Transactions of the Linnean Society of London*, 13 (1): 133–200.

Hosner, P.A., B.C. Faircloth, T.C. Glenn, E.L. Braun & R.T. Kimball, 2016. Avoiding missing data biases in phylogenomic inference: an empirical study in the landfowl (Aves: Galliformes). – *Molecular Biology and Evolution*, 33: 1110–1125.

ICZN [International Commission on Zoological Nomenclature], 1999. *International Code of Zoological Nomenclature*. 4th edition. i–xxix, 1–306. – International Trust for Zoological Nomenclature, London.

Kimball, R.T., C.M. St. Mary & E.L. Braun, 2011. A macroevolutionary perspective on multiple sexual traits in the Phasianidae (Galliformes). – *International Journal of Evolutionary Biology*, 2011: 423938.

Kimball, R.T., P.A. Hosner & E.L. Braun, 2021. A phylogenomic supermatrix of Galliformes (Landfowl) reveals biased branch lengths. – *Molecular Phylogenetics and Evolution*, 158: 107091.

Leach, W.E., 1819. Eleventh Room (pp. 63–68). In: *Synopsis of the Contents of the British Museum*, fifteenth edition. – British Museum, London.

McGowan, P.J.K., G.M. Kirwan & P.F.D. Boesman, 2020. Blood Pheasant (*Ithaginis cruentus*), version 1.0. In: J. del Hoyo, A. Elliott, J. Sargatal, D.A. Christie & E. de Juana (Eds). *Birds of the World.* – Cornell Lab of Ornithology, Ithaca, NY, USA. https://doi.org/10.2173/bow.blophe1.01

Ogilvie-Grant, W.R., 1893. Catalogue of the Birds in the British Museum. XX. Catalogue of the gamebirds (Pterocletes, Gallinæ, Opisthocomi, Hemipodii) in the collection of the British Museum. i–xvi, 1–585, pll. 1–8. – Trustees of the British Museum (Natural History), London.

Rasmussen, P.C. & J.C. Anderton, 2005. *Birds of South Asia: the Ripley Guide. Volume 2: attributes and status.* 1–683. – Lynx edicions, Barcelona.

Reichenbach, H.G.L. 1848. Synopsis Avium, III. i-vi. - The Zoological Museum of Dresden, Leipzig, Germany.

Sibley, C.G. & B.L. Monroe, 1990. Distribution and taxonomy of birds of the world. 1–1111. – Yale University Press, New Haven.

Stein, R.W., J.W. Brown & A.Ø. Mooers, 2015. A molecular genetic time scale demonstrates Cretaceous origins and multiple diversification rate shifts within the order Galliformes (Aves). – *Molecular Phylogenetics and Evolution*, 92: 155–164.

Wagler, J.G., 1832. Neue Sippen und Gattungen der Säugthiere und Vögel. – Isis von Oken, 1832, heft 11: cols. 1218–1235.

Wang Ning, P.A. Hosner, Liang Bin, E.L. Braun & R.T. Kimball, 2017. Historical relationships of three enigmatic phasianid genera (Aves: Galliformes) inferred using phylogenomic and mitogenomic data. – *Molecular Phylogenetics and Evolution*, 109: 217–225.

Wang Ning, R.T. Kimball, E.L. Braun, Liang Bin & Zhang Zhengwang, 2013. Assessing phylogenetic relationships among Galliformes: a multigene phylogeny with expanded taxon sampling in Phasianidae. – *PLoS ONE*, 8 (5): e64312.

Wolters, H.E., 1976. Die Vogelarten der Erde Eine systematische Liste mit Verbreitungsangaben sowie deutschen und englishen Namen. Lief. 2. 81–160. – Paul Parey, Hamburg.

### Addresses

George Sangster (⋈), Naturalis Biodiversity Center, Darwinweg 2, PO Box 9517, 2300 RA Leiden, the Netherlands.

e-mail: g.sangster@planet.nl.

Steven M.S. Gregory, 35 Monarch Road, Northampton NN2 6EH, UK.

e-mail: sgregory.avium@ntlworld.com.

Edward C. Dickinson, Flat 19, Marlborough Court, Southfields Road, Eastbourne, East Sussex BN21 1BT, UK. e-mail: ecdickinson13@gmail.com.